

# Julius Bär

## MEDIA RELEASE

Julius Baer Group Ltd.

### Julius Baer extends real estate offering in Geneva

**Julius Baer announces the launch of a real estate brokerage offering in the Geneva region, one of the most important real estate markets in Switzerland. Damien Carénini and Peggy Robillard have been appointed to a new local team of Julius Baer's subsidiary Kuoni Mueller & Partner (KM&P) in Geneva.**

Zurich / Geneva, 23 February 2023 – Julius Baer is expanding the real estate offering in Geneva from mortgage financing to brokerage services for private and commercial investment properties as well as for private residential real estate. Its subsidiary KM&P, an established real estate services provider, will develop the new services locally.

In November 2022, Damien Carénini started at the new KM&P location in Geneva as responsible for investment brokerage. Peggy Robillard will join on 1 March 2023 as responsible for residential brokerage. Both Damien and Peggy, have longstanding experience in real estate with an in-depth knowledge of the local market and an excellent network in French-speaking Switzerland.

Roman Graf, Global Head Real Estate at Julius Baer said: “We are delighted that Julius Baer’s subsidiary KM&P is establishing a presence in Geneva with two very competent brokers, Damien and Peggy. With our expansion into French-speaking Switzerland, we are implementing what we announced in 2021 when KM&P became part of the Julius Baer Group, acknowledging the importance of real estate as an asset class.”

Sacha Bodenehr, Head of the Geneva domestic business at Julius Baer, added: “These new real estate brokerage capabilities will add value for our local clients and further strengthen Julius Baer’s offering in Geneva.”

Julius Baer acquired Zurich-based real estate services provider KM&P in October 2021 to address the growing need of its clients for comprehensive real estate solutions in Switzerland. The subsidiary KM&P is an integral part of Julius Baer’s holistic real estate offering in Switzerland and acts as a strategic partner in the areas of brokerage of private and commercial investment real estate, brokerage of private residential real estate, property management, and real estate valuations.

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#### About Julius Baer

Julius Baer is the leading Swiss wealth management group and a premium brand in this global sector, with a focus on servicing and advising sophisticated private clients. In all we do, we are inspired by our purpose: creating value beyond wealth. At the end of 2022, assets under management amounted to CHF 424 billion. Bank Julius Baer & Co. Ltd., the renowned Swiss private bank with origins dating back to 1890, is the principal operating company of Julius Baer Group Ltd.,

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whose shares are listed on the SIX Swiss Exchange (ticker symbol: BAER) and are included in the Swiss Leader Index (SLI), comprising the 30 largest and most liquid Swiss stocks.

Julius Baer is present in over 25 countries and around 60 locations. Headquartered in Zurich, we have offices in key locations including Bangkok, Dubai, Dublin, Frankfurt, Geneva, Hong Kong, London, Luxembourg, Madrid, Mexico City, Milan, Monaco, Mumbai, Santiago de Chile, São Paulo, Shanghai, Singapore, Tel Aviv and Tokyo. Our client-centric approach, our objective advice based on the Julius Baer open product platform, our solid financial base and our entrepreneurial management culture make us the international reference in wealth management.

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